

December 19, 2024

Re: Miller-Motte College Notice of Proposed Transaction

Dear Current and Prospective Students:

I am writing to confirm exciting news about the future of Miller-Motte College ("MMC"): we have taken proactive steps for Miller-Motte College to come under the new ownership of Lindenwood Education System ("LES"). The transition is anticipated to occur on or after April 1, 2025, pending necessary regulatory approvals.

Throughout this transition, continuity of student experience is a priority for both Miller-Motte College and LES. This transition does not contemplate any change to Miller-Motte College's academic offerings, student services, financial aid, or day-to-day operations. It is anticipated that Miller-Motte College's faculty and staff will generally remain unchanged.

Following the transition, Miller-Motte College will continue to operate as a separate educational institution and separate operating entity, maintaining its own accreditations, students, employees, and operations, independent from other LES schools.

This transition will allow Miller-Motte College to join a network of LES schools with complementary educational programs, providing expanded opportunities for learning and student achievement. We are confident that both Miller-Motte College and LES will take all the steps necessary for a successful transition.

If you have additional questions about this planned change, please contact your campus Executive Director or the Ancora Public Relations team at publicrelations@ancora.com.

This notice is intended to comply with 34 CFR § 600.20(g)(4).

Sincerely,

Bill Nance

Bill Name

President and CEO, STVT-AAI Education Inc.